

ELBERT T. CHESTER MS
CPA/PFS, CFP, CFE, RFC, CrFA,
CDFS, CFF, MAFF, MPAS, DABFA



SOCIAL SECURITY STRATEGIES & RETIREMENT TAX UPDATE

DATE: First Saturday of every Month

TIME: 10:00am– 11:00am
ONE HOUR FREE
EDUCATIONAL WORKSHOP
CALL TO REGISTER
844-291-2722 EXT 1

**CERTIFIED PUBLIC
ACCOUNTANT**

**CERTIFIED FINANCIAL
PLANNER**

**CERTIFIED FRAUD
EXAMINER**

**CERTIFIED FORENSIC
ACCOUNTANT**

**PERSONAL FINANCIAL
SPECIALIST**

Location

ETC Headquarters
94-24 226th St.
Floral Park NY 11001
PARK IN DRIVEWAY



- How are your benefits calculated?
- Avoiding the tax penalty for early & late distributions
- The potential impact of Required Minimum Distributions (RMD).
- Preserving retirement accounts for your spouse & beneficiaries.
- Creating lifetime retirement income that protects you from inflation.

- How are your benefits calculated?
- When is the best age to collect SS benefits?
- Understanding the individual, spousal, & divorced benefits.
- Strategies to potentially increase benefits by up to 8% per year.
- How to avoid the 50% & 33% potential work penalties.
- The financial impact of filing early versus waiting.



Special session to answer questions on social security & your retirement.